



Canadian Tax Audit Protection Plan

Consent to Obtain Membership Quote

For The 2008 Taxation Year

The Canadian Tax Audit Protection Plan™ is a legal services plan provided by Sixth Sphere Services Professional Corporation (“Sixth Sphere”). The complete terms, conditions, scope, and limits of your agreement between you as a Member of the Plan and Sixth Sphere as the provider of the Plan are set out in the document “The Canadian Tax Audit Protection Plan Membership Terms & Conditions for the 2008 Taxation Year” which is available under the heading “Forms & Guides” on our website www.ctapp.ca. Please ensure that you review the Terms and Conditions carefully to ensure that you are clear as to the scope and limits of the Plan. You should also consider reviewing it with your accountant or tax preparer, or with other legal counsel before you decide to become a Member of the Plan.

Step 1 – Complete Membership Application & Consent Form

Complete this Canadian Tax Audit Protection Plan™ Consent to Obtain Membership Quote Form for the 2008 Taxation Year.

Step 2 – Send Form to Participating Tax Professional

Take or send your completed Consent to Obtain Membership Quote Form to a Participating Tax Professional on or before July 15, 2009, along with your 2008 T1 Income Tax & Benefits Return. (If you have not completed your 2008 Income Tax Return, consider having the Participating Tax Professional complete and file your return on your behalf.)

Step 3 – Submit Application

Your Participating Tax Professional will submit your request electronically to us for review, so that we may confirm that you qualify for membership and provide a quote for your 2008 membership fee within minutes.

Step 4 – Accept Terms & Conditions

Your Participating Tax Professional will advise you of your Membership Fee quote, and with your approval, will purchase your Membership for the 2008 Taxation Year on your behalf.

Step 5 – Payment & Membership Agreement

Upon receipt of payment from you, you will be provided with a Confirmation of Membership & Receipt which will include the complete Terms & Conditions for the 2008 Taxation Year for your records, and you can then enjoy the peace of mind that comes from knowing that you are a Member of the Canadian Tax Audit Protection Plan™.

A. Identification

Full Name:	<input type="text"/>		
Address:	<input type="text"/>		
City:	<input type="text"/>	Province:	<input type="text"/>
		Postal Code:	<input type="text"/>
Phone:	<input type="text"/>	eMail:	<input type="text"/>

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B. Membership Qualification Questions

1. **Has Your Income Tax Return Been Filed On Time?** Was your 2008 T1 Income Tax & Benefit Return filed with the Canada Revenue Agency on or before its due date (i.e. On or before April 30, 2009, or if you or your spouse carried on a business in 2008 and was self-employed, on or before June 15, 2009)?

Yes No

If No:

Do you hereby certify that your 2008 T1 Income Tax & Benefit Return with the Canada Revenue Agency on or before its due date (i.e. On or before April 30, 2009, or if you or your spouse carried on a business in 2008 and was self-employed, on or before June 15, 2009)?

Yes No

2. **Currently Under Audit?** Are you currently under audit by any tax authority in respect of any tax or information return (i.e. income tax, GST/HST, payroll source deductions, CPP/EI, provincial income tax, provincial sales tax, etc.)?

Yes No

3. **Pending Audit?** Have you received or been notified by any Canadian Tax Authority that it intends to audit you or any tax or information return previously filed by you?

Yes No

4. **Any Outstanding Tax Disputes?** Do you have any outstanding or unresolved dispute with any tax authority, such as an outstanding Notice of Objection or tax appeal?

Yes No

5. **Any Outstanding Tax Returns?** Do you have any tax or information returns (i.e. income tax, GST/HST, payroll source deductions, CPP/EI, provincial income tax, provincial sales tax, etc.) that are outstanding and overdue?

Yes No

6. **Any Outstanding Adjustment Requests?** Have you requested any tax authority adjust any tax or information return previously filed by you (including any voluntary disclosure to any tax authority of any error you previously made in filing any tax or information return), and if so, is the adjustment request or voluntary disclosure still outstanding or waiting for consideration and approval by the particular tax authority to whom the request was made?

Yes No

If Yes:

Does your outstanding adjustment request involve anything *other than* a request to carry back losses reported on your 2008 T1 Income Tax & Benefit Return to previous taxation years?

Yes No

7. **Are you a "Large Business"?** The CRA defines a "Large Business" to be any business with annual revenues greater than \$250,000,000. Did you carry on a business in 2008 or do you currently carry on a business that constituted or would constitute a "Large Business"?

Yes No

B. Membership Qualification Questions (continued)

8. Are You A Partner In A Business Partnership? In 2008, were you a member of any partnership (other than a limited member of a limited partnership)?

Yes No

If Yes:

(a) **Partnership Currently Under Audit?** Is any partnership of which you were a member in 2008 currently under audit by any tax authority?

Yes No

(b) **Any Pending Audit of Partnership?** Has any partnership of which you were a member in 2008 been notified by any tax authority that the tax authority intends to audit the partnership or any tax or information return previously filed by the partnership?

Yes No

(c) **Any Outstanding Partnership Tax Returns?** Does any partnership of which you were a member (other than as a limited partner of a limited partnership) have any tax or information returns (i.e. income tax, GST/HST, payroll source deductions, CPP/EI, provincial income tax, provincial sales tax, etc.) that are outstanding and overdue?

Yes No

(d) **Is Partnership a "Large Business?"** The CRA defines a "Large Business" to be any business with annual gross revenues greater than \$250,000,000. Was any partnership of which you were a partner in 2008 a "Large Business"?

Yes No

9. Are You Associated With or Control Any Corporation? Were you an officer or director of any corporation in 2008 and if so, did you own or do you currently own directly or indirectly 10 per cent or more of the voting shares of that corporation?

Yes No

If Yes:

(a) **Corporation Currently Under Audit?** Was any corporation of which you were an officer or director in 2008 and of which you directly or indirectly own or owned 10 per cent or more of the voting shares of the corporation currently under audit by any tax authority?

Yes No

(b) **Any Pending Audit of Corporation?** Has any corporation of which you were an officer or director in 2008 and of which you directly or indirectly own or owned 10 per cent or more of the voting shares of the corporation been notified by any tax authority that they intend to audit the corporation or any tax or information return previously filed by the corporation?

Yes No

(c) **Any Outstanding Corporate Tax Returns?** Does any corporation of which you were an officer or director in 2008 and of which you directly or indirectly own or owned 10 per cent or more of the voting shares of the corporation have any tax or information returns (i.e. income tax, GST/HST, payroll source deductions, CPP/EI, provincial income tax, provincial sales tax, etc.) that are outstanding and overdue?

Yes No

(d) **Is Corporation a "Large Business"?** The CRA defines a "Large Business" to be any business with annual gross revenues greater than \$250,000,000. Was any corporation of which you were an officer or director in 2008 and of which you directly or indirectly own or owned 10 per cent or more of the voting shares a "Large Business"?

Yes No

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C. Extension of Membership To 2008 GST/HST Returns

If you are personally registered for GST/HST purposes, you may elect to extend the Hours of Legal Services available to you as a Membership in the Plan for the 2008 Taxation Year to include an audit or reassessment of your GST/HST reporting periods ending in 2008. If you would like to do so, please confirm that you are eligible to do so by answering the following questions.

Questions for GST/HST Registrants		
<i>GST/HST:</i> Are you personally registered for GST/HST purposes?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
If you are personally registered for GST/HST purposes: i) Would you like to extend your Membership in the Plan to include the GST/HST returns you have or will file in respect of your GST/HST reporting periods ending in 2008? ii) If so, what is your personal GST/HST number? _____RT	Yes <input type="checkbox"/>	No <input type="checkbox"/>
If you would like to extend your Membership to include your GST/HST returns, have you filed all of your GST/HST Returns for your GST/HST reporting periods ending in 2008?	Yes <input type="checkbox"/>	No <input type="checkbox"/>

D. Consent to Share Information

I confirm that I have read and reviewed the Canadian Tax Audit Protection Plan™ Terms & Conditions of Membership for the 2008 Taxation Year, and that I hereby provide my consent to the Participating Tax Professional to whom I have delivered this Consent to Obtain Membership Quote Form, to apply on my behalf for Membership in the Canadian Tax Audit Protection Plan™ for the 2008 Taxation Year. I acknowledge and consent to the Participating Tax Professional sharing the information contained in this form and information contained and reported in my 2008 T1 Income Tax & Benefit Return with Sixth Sphere Services Professional Corporation, the provider of the Canadian Tax Audit Protection Plan™, for the purpose of applying for, and if I qualify, obtaining Membership in the Plan on my behalf.

I certify that the information given in this Consent to Obtain Membership Quote Form and, in my 2008 T1 Income Tax & Benefit Return, and any other documents attached is correct and complete.

Signature: _____

Date: _____