



Canadian Tax Audit Protection Plan

Summary of the Canadian Tax Audit Protection Plan

For The 2008 Taxation Year

What is it?

The **Canadian Tax Audit Protection Plan**[™] is a specialized legal services plan that provides you with up to 15 hours of service* from a qualified tax lawyer and their staff in the event your 2008 Income Tax Return is audited or reassessed by the Canada Revenue Agency.

What are the benefits?

- Peace of Mind** knowing that if your 2008 Income Tax Return is audited or reassessed by the Canada Revenue Agency, you will not have to incur significant legal fees to ensure your legal rights as a taxpayer are protected.
- Up To **15 Hours of legal services*** if your 2008 taxation year is audited or reassessed by the Canada Revenue Agency.
- Up to **45 Hours of legal services*** if your 2008, 2009, or 2010 taxation years are audited or reassessed by the Canada Revenue Agency.
- A **20% Reduction*** off of our Normal Hourly Rates, both for you and your corporation.
- The extension of **Solicitor-Client Privilege*** confidentiality to discussions **between you and your accountant or financial planner** that are for the purpose of obtaining legal advice under the Plan.

What does it cost?

Canadian Tax Audit Protection Plan membership fees for the 2008 taxation year start at:

- \$19.95 for Employees, Students, & Seniors** (plus applicable taxes).
If you are not self-employed, do not earn rental income, and earn less than \$1,000 annually from investments (i.e. your only sources of income are from employment, pension benefits, or social assistance), then your membership fee for the 2008 taxation year starts at \$19.95.
- \$ 49.95 for Small Businesses** (plus applicable taxes).
If you are self-employed, earn rental income, or earn \$1,000 or more in interest, dividends, or other investment income, then your membership fee for the 2008 taxation year starts at \$49.95.

To find out your own personalized membership fee, either visit our website at www.CTAPP.CA or ask your accountant or financial planner once your 2008 T1 Income Tax & Benefits Return has been prepared.

How do I become a Plan member?

OPTION A: Apply online at our website www.CTAPP.CA.

OPTION B: Ask your accountant or financial planner to apply on your behalf by following these steps.

- Step 1** Contact your accountant, financial planner and ensure they are registered as a Canadian Tax Audit Protection Plan Participating Tax Professional.
- Step 2** Download and complete a CTAPP **Consent to Obtain Membership Quote Form** (available at www.CTAPP.CA under "Forms & Guides") and provide it to your Participating Tax Professional.
- Step 3** Obtain your membership fee quote from your Participating Tax Professional.
- Step 4** Accept your quote, and have your Participating Tax Professional complete your application process.
- Step 5** Enjoy the peace of mind of being a Member in the Canadian Tax Audit Protection Plan.

***For complete details, please visit our website at www.CTAPP.CA.**